

Banque de Luxembourg  
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2449  
Luxembourg

15<sup>th</sup> April, 2011.

The information in this letter is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, tax adviser, accountant or other independent financial adviser. The Directors of BNY Mellon Global Funds, plc ("BNY MGF") accept full responsibility for the accuracy of the contents of this letter.

If you have sold or transferred all of your Shares in BNY Mellon Euroland Bond Fund, a sub-fund of BNY Mellon Global Funds, plc please pass this document at once to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

**IMPORTANT INFORMATION ABOUT YOUR INVESTMENT IN BNY MELLON EUROLAND BOND FUND**

Dear Shareholder,

We are writing to notify you of changes to the BNY Mellon Euroland Bond Fund (the "Sub-Fund"). Changes will be made to the following sections of the Sub-Fund supplement which make up part of the BNY MGF prospectus.

- **The Benchmark:** The Benchmark will change from the Citigroup Euro BIG Index (formerly the Salomon Euro Broad Investment Grade (BIG) index) to the Barclays Capital Euro Aggregate Bond Index. This change will be made as Standish Mellon Asset Management Company, LLC (the "Investment Manager") believe the Barclays Capital Euro Aggregate Bond Index is rapidly becoming the industry standard for funds of this type and it offers a broader investment universe.
- **Duration:** The portfolio average weighted duration will increase to +/- 40% from +/- 20% of the Benchmark. The expansion of this band allows the Sub-Fund flexibility to respond to a changing yield environment, to assist in achieving the aim of preserving capital while assisting the Investment Manager in its aim of generating returns in excess of the benchmark

**Directors:** Enrico Floridi (Italian), Greg Brisk (U.K.), Alan Mearns (U.K.), Michael Meagher (Irish),  
David Dillon (Irish)

33 Sir John Rogerson's Quay, Dublin 2, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Acts 1963 to 2009 and registered with the Registrar of Companies. Registered Number 335837

## ***BNY MELLON GLOBAL FUNDS, PLC***

Shareholder approval is not required in this instance and we can confirm that no action is needed from you. The Prospectus will be updated to reflect these changes on 03 May 2011, subject to regulatory approval.

Copies of the revised Prospectus, Simplified Prospectus and the latest Annual and Semi-Annual Reports will be available either on the website at [www.bnymellonam.com](http://www.bnymellonam.com) or from the offices of the Administrator at BNY Mellon Fund Services (Ireland) Limited, Guild House, Guild Street, IFSC, Dublin 1, Ireland.

If you have any questions regarding this letter, please contact our Administration Centre on +353 1 448 5036 or your usual Client Services contact.

Yours faithfully,

***Greg Brisk***

**Director  
BNY Mellon Global Funds, plc**

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